

StockWatchIndex Research Report

A New Force in a New Economy

A new breed of Marijuana (MMJ) companies is emerging, run by experienced management teams that have the ability to execute their business plan in a timely manner, generate significant revenues and provide value to their investors. As with any significant sector developing from tumultuous beginnings into a maturing and solid market, there is enormous opportunity in the beginning of this newly emerging market, called by the UPI News Bureau “A New Economy”. In our opinion, Cannalink Inc. (CNLK) is one of the leading companies driving this development.

CANNALINK’S MULTIFACETED STRATEGY TO DRIVE GROWTH, MARKET SHARE AND RETURN ON INVESTMENT

- Develop, manufacture and/or acquire high-quality, CBD-based products that are delivered in the most efficient manner practical (i.e. sublingual).
- Professionally merchandise, market and distribute products through its existing Healthcare Practitioner Network.
- Acquire companies and/or enter into Strategic Alliances that have synergistic business models, are a strategic fit, allow for easy integration and will accelerate revenue development of the entity.
- Provide investment, consulting and merchant banking services for emerging growth companies in the legal MMJ space.

With its new headquarters in downtown San Diego, CA and satellite offices throughout Southern California, CNLK is run by an experienced management and consulting team with longstanding relationships in the MMJ and financial markets. Based on this experience, CNLK is implementing a four-pronged business model in accordance with its business plan.



“UPI calls the Cannabis Boom a “New Economy”

- UPI News Bureau

“I am Doubling Down on Medical Marijuana”

- CNN - Dr. Sanjay Gupta

In This Report

- A New Economy
- Cannalink Strategy
- The Market
- Capitalization
- Legalization
- Market Leader

ACQUISITIONS

CNLK has acquired all Technology and Business Assets for a CBD based spray and will pursue other strategic investments in the MMJ space

PRODUCTS

CNLK will develop additional CBD based products and distribute them through its existing network of Healthcare Practitioners

INVESTMENTS

CNLK has longstanding experience, expertise and access to funding sources to invest and provide advisory services to emerging growth companies

ALLIANCES

CNLK will enter into synergistic Strategic Alliances to expedite Revenue Growth

Market Consolidation

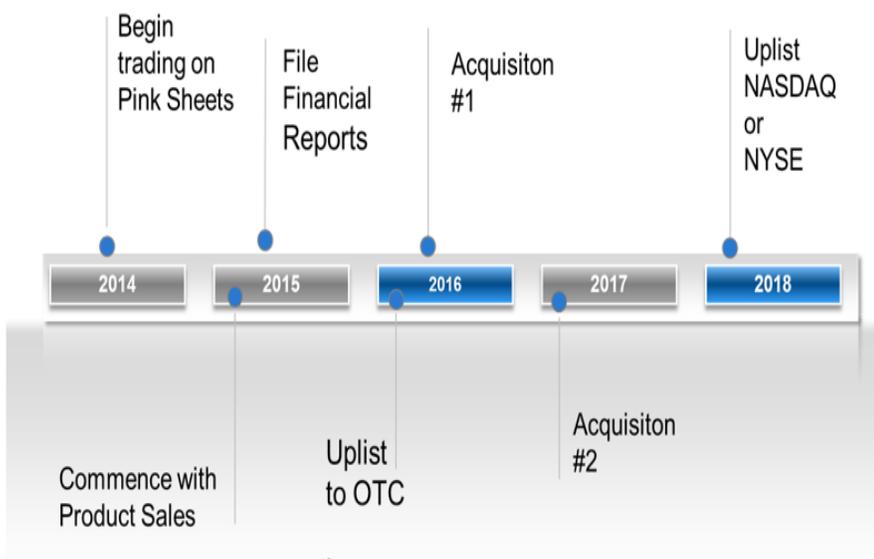
CNLK plans to take advantage of the ongoing consolidation trend in a market scattered with small and inexperienced organizations. Furthermore, CNLK will use the willingness of these companies to strategically align and/or seek professional advice and utilize reliable managerial and financing resources. CNLK is in an ideal position to provide all of these services to potential strategic partners as well as corporate clients.

Forecasting \$33 Million in Revenue in 2018

CNLK is in the early development stages with projected revenues, profit margins and net profits depending on the capability of the Company to timely execute its business plan. Cannalink forecasts revenues to grow from \$800,000 in FY 2015 to approximately \$33 Million by FY 2018. Based on these projections and provided that the Company can raise \$2 Million in working capital over the next 24 months, we believe that Cannalink is an excellent investment opportunity in the new legal marijuana industry.

Legalization and public acceptance of medical and recreational marijuana and to a larger degree, commercial products derived from CBD oil, is advancing in an increasing number of states. This development is not only going to generate renewed interest in the commercial aspect of the sector, but will also create a residual effect on the Public Markets.

CANNALINK TIME LINE



CAPITALIZATION

| | |
|--------------------|---------------|
| SYMBOL | CNLK |
| EXCHANGE | OTC PINK |
| CURRENT PRICE | \$2.00 |
| 52 WEEK RANGE | \$1.06 - 6.00 |
| AVERAGE VOLUME | 566 |
| SHARES AUTHORIZED | 100 MILL |
| SHARES OUTSTANDING | 12 MILL |
| MARKET CAP | \$24 MILL |
| FLOAT | 3 MILL |

THE MARKET Estimated at \$10.2 Billion

The US marijuana industry is an emerging market with annual revenue estimates ranging from \$80 - \$110 billion for the entire marijuana market. The market is projected to grow by 39% during the next 4 years. ArcView Angel Investors forecasts the medical marijuana market alone at \$4.6 billion in 2015 and expects it to grow to \$10.2 billion within a period of 4 years.

While the entire medical marijuana market is expected to grow to \$10.2 billion by 2018, the present US market is dominated by two states, California and Colorado, which account for ninety two percent (92%) of the present market share. CNLK's headquarters is located in San Diego, California.

LEGALIZATION: A DRASTIC CHANGE

The medical marijuana industry in the US and Canada is making a move towards continuing legalization. Twenty seven (27) states in the United States have already legalized medical marijuana and more are following suit. Five states have approved recreational use and more are to follow, while the public sentiment continues to change in favor of legalization. Only twelve percent (12%) supported the legalization of marijuana in 1996 with eighty four percent (84%) opposing it. The pendulum has now swung to the other side. In 2014, fifty eight percent (58%) of the population supported legalization of marijuana versus forty five percent (45%) opposing it, a drastic change. The support for legalization keeps growing nationwide.



The Market Leader

The worldwide MMJ market is as fragmented as the US market and is not clearly dominated by one or two large companies. This creates significant opportunities for well-structured companies that are sufficiently funded and capable of operating globally. Bloomberg Business estimates that the entirety of the marijuana industry (legal and illegal), on a worldwide basis, has exceeded \$110 billion in 2014. CNLK has the capacity to provide its all encompassing services on a global basis.

CNLK is developing its own products, has acquired, or is in the process of acquiring additional innovative products and is entering into strategic alliances with credible, existing manufacturers and distributors that focus on the less controversial and widely legal CBD-based products that will satisfy CNLK's high quality requirements. This positions CNLK to take advantage of this fast-growing market sector. With a clear focus on high-quality CBD products that are safe and legal, along with the acquisition of companies that have significant potential and solid management, CNLK is poised to succeed.

We expect that CNLK will capture a significant percentage of the burgeoning global MMJ market. CNLK is run by a management team and supported by an advisory board with deep experience in the MMJ market sector, as well as decade-long experience in the financial markets. This team represents the complete skill set required to build a successful company in this market segment and has the long-standing Wall Street relationships needed to raise funds at favorable conditions to accelerate growth. CNLK is currently negotiating with potential strategic alliance partners and has also identified potential acquisition targets. CNLK will enter into strategic alliances and invest in companies with innovative business models that can be easily integrated and managed to expedite the revenue growth of the Company.

CANNALINK PROFIT OPPORTUNITY



**Superior
Management
Expertise
in the
MMJ Industry
High Quality
CBD
Products**

.....



**Experienced
Financial
Management Team
Value Creation
through development of
Strategic Alliances
and
Acquisitions**

.....



**Consulting
and
Advisory Services
for emerging
Companies
Strategic
Investments**

.....

....



StockWatchIndex, LLC

SWI Research

Rainer Poertner, Chief Analyst
4712 Admiralty Way, #173
Marina del Rey, CA 90292
310.844.7821
research@stockwatchindex.com
www.stockwatchindex.com



Cannalink, Inc.

Robert Plomgren, Chairman & CEO
Robert Malasek, Chief Financial Officer
110 West 'C' Street, #1300
San Diego, CA 92101
619.494.2400
www.cannalink.us



**GH Investment
ADVISORS**

GH Investment Advisors

Investor Relations

550 West "C" Street, #2040
San Diego, CA 92101
858.264.6500
877.964.6463
www.ghinvestmentadvisors.com
info@ghinvestmentadvisors.com

DISCLOSURE

This report has been prepared and distributed by StockWatchIndex, LLC (SWI). SWI is not a licensed broker-dealer or a licensed investment advisor and does not generate any investment banking or commission-based revenue with respect to the securities of the company described herein. StockWatchIndex is a Research and Information Marketing firm that has been hired to increase market awareness for Cannalink Inc. (CNLK), and has been compensated for the preparation of this report in cash and in stock of CNLK. This report is based on information from the company or other third party/public sources that we consider reliable, but we do not guarantee to be accurate or complete and nothing in this report may be construed as investment advice. All information contained herein is subject to change without notice and SWI has no obligation to correct any errors and SWI cannot be held liable for any third party/public sources information herein, including information from the company. This is not an offer to buy or sell, or the solicitation of an offer to buy or sell any securities in CNLK, or any other stock mentioned in this report, in any jurisdiction where such an offer or solicitation would be illegal. © Copyright 2015 StockWatchIndex, LLC.